SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | | the Investment Company | ACI 01 1940 | | | |
|---|---------------------|---|--------------------------|--|---------------------------------------|---|--|--|
| 1. Name and Address of Reporting Person [*] <u>Future Fund Board of</u> | | Requiring | g Statement Day/Year) | 3. Issuer Name and Ticker or Trading Symbol <u>Eargo, Inc.</u> [EAR] | | | | |
| Guardians (Last) (First) (Middle) LEVEL 42, 120 COLLINS STREET (Street) MELBOURNE C3 VIC 3000 | | | 020 | 4. Relationship of Report Issuer (Check all applicable) Director Officer (give title below) | X 10% C | wner (specify | Person | Year) int/Group Filing Line) by One Reporting by More than One |
| (City) (Sta | , , , , | | | | | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | 2. Amount of Securities Beneficially Owned (Inst 4) | r. Form: D (D) or Ir (I) (Insti | Direct O ndirect | Nature of Indirect Beneficial wnership (Instr. 5) | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | |
| E E | | 2. Date Exerce Expiration D (Month/Day/ | ate | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversior or Exercise Price of | | 6. Nature of Indirect Beneficial Ownership (Instr. |
| | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Derivative | | 5) |
| Series D converti stock | ible preferred | (1) | (1) | Common Stock | 3,262,764 | (1) | Ι | See Footnote ⁽³⁾ |
| Series E converti | ble preferred stock | (2) | (2) | Common Stock | 427,717 | (2) | I | See Footnote ⁽³⁾ |
| 1. Name and Address of Reporting Person* <u>Future Fund Board of Guardians</u> | | | | | | | | |
| (Last) (First) (Middle) LEVEL 42, 120 COLLINS STREET | | | | | | | | |
| P | | | | | | | | |
| (Street) MELBOURNE C3 VIC 3000 | | | | | | | | |
| (City) (State) (Zip) | | | | | | | | |
| 1. Name and Address of Reporting Person [*] <u>Future Fund Investment Co No. 4 Pty Ltd</u> | | | | | | | | |
| (Last) (First) (Middle) LEVEL 42, | | | | | | | | |
| 120 COLLINS S | STREET | | | | | | | |
| (Street) MELBOURNE C3 VIC 3000 | | _ | | | | | | |
| (City) | (State) (Zip) | | | | | | | |

Explanation of Responses:

1. Each share of Series D convertible preferred stock is convertible at any time at the option of the holder and will convert automatically into 1.246748888 shares of common stock upon consummation of the Issuer's initial public offering ("IPO").

2. Each share of Series E convertible preferred stock is convertible at any time at the option of the holder and will convert automatically into shares of common stock on a 1:1 basis upon consummation of the IPO.

3. These securities are held of record by The Northern Trust Company in its capacity as custodian for Future Fund Investment Company No. 4 Pty Ltd. Future Fund Investment Company No. 4 Pty Ltd is a wholly owned subsidiary of Future Fund Board of Guardians and, accordingly, Future Fund Board of Guardians may be deemed to share beneficial ownership of the securities beneficially held by Future Fund Investment Company No. 4 Pty Ltd.

Kylie Yong, AuthorizedSignatory for Future Fund10/22/2020Board of Guardians10/22/2020Paul Mann, Authorized10/22/2020Signatory for Future Fund10/22/2020Investment Company No.10/22/20204 Pty Ltd10/22/2020

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.